

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Monterrey Wholesale, Inc.**

Debtor(s)

Case No. **09-90983**

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Dadepaper 600 Hartman Ind. Ct SW Ste 200 Austell, GA 30168	Dadepaper 600 Hartman Ind. Ct SW Ste 200 Austell, GA 30168			119,343.00
Edward Don & Company 2562 Paysphere Cr Chicago, IL 60674	Edward Don & Company 2562 Paysphere Cr Chicago, IL 60674			17,099.00
IGP Inc. 6030 Bethelview Rd Ste 203 Cumming, GA 30040	IGP Inc. 6030 Bethelview Rd Ste 203 Cumming, GA 30040			35,418.00
International Gourmet Prods. 6030 Bethelview Rd Ste 203 Cumming, GA 30040	International Gourmet Prods. 6030 Bethelview Rd Ste 203 Cumming, GA 30040			879,217.00
JT Imports 2659 Boddie Place Duluth, GA 30097	JT Imports 2659 Boddie Place Duluth, GA 30097			26,086.00
Los Amigos Tortilla Mnfg 251 Armour Drive Atlanta, GA 30324	Los Amigos Tortilla Mnfg 251 Armour Drive Atlanta, GA 30324			41,066.00
Mason Food Prods 1200 Alpha Drive Alpharetta, GA 30004	Mason Food Prods 1200 Alpha Drive Alpharetta, GA 30004			22,292.00
Metropolitan Technologies 5865 Peachtree Corners East Ste C-2 Norcross, GA 30071	Metropolitan Technologies 5865 Peachtree Corners East Ste C-2 Norcross, GA 30071			20,710.00
Mike Smith Admin, Leon Estate PO Box 1246 7 Lumpkin Street Lawrenceville, GA 30046	Mike Smith Admin, Leon Estate PO Box 1246 7 Lumpkin Street Lawrenceville, GA 30046			16,558.00
Ole Mexican Foods Inc. 6585 Crescent Drive Norcross, GA 30071	Ole Mexican Foods Inc. 6585 Crescent Drive Norcross, GA 30071			184,579.00

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Olympica Produce Co. 16 Forest Pkwy Unit #3 Forest Park, GA 30297	Olympica Produce Co. 16 Forest Pkwy Unit #3 Forest Park, GA 30297			13,274.00
Penske Truck Leasing PO Box 532658 Atlanta, GA 30353	Penske Truck Leasing PO Box 532658 Atlanta, GA 30353			29,690.00
PFG Miltons PO Box 931533 Atlanta, GA 31193	PFG Miltons PO Box 931533 Atlanta, GA 31193			172,351.00
Solar Chemical Co. PO Box 20272 Atlanta, GA 30325	Solar Chemical Co. PO Box 20272 Atlanta, GA 30325			44,992.00
Stanislaus Food Prods. PO Box 3951 Modesto, CA 95397	Stanislaus Food Prods. PO Box 3951 Modesto, CA 95397			35,455.00
Sysco Food Services PO Box 490379 Atlanta, GA 30349	Sysco Food Services PO Box 490379 Atlanta, GA 30349			42,284.00
Toluca Foods Inc. 987 Sampler Way Atlanta, GA 30344	Toluca Foods Inc. 987 Sampler Way Atlanta, GA 30344			30,540.00
US Foodservice 7950 Spence Road Fairburn, GA 30213	US Foodservice 7950 Spence Road Fairburn, GA 30213			42,167.00
Wachovia Bank NA 8740 Research Drive Charlotte, NC 28262	Wachovia Bank NA 8740 Research Drive Charlotte, NC 28262	Loan		48,000.00
Xtra Lease PO Box 99262 Chicago, IL 60693	Xtra Lease PO Box 99262 Chicago, IL 60693			18,196.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the General Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 17, 2009**

Signature **/s/ Arnold Magana**

**Arnold Magana  
General Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.